# **Request for Proposal**

Cloud Enterprise Resource Planning (ERP) System



# RFP# 08042025\_Cloud Enterprise Resource Planning (ERP) System

Date Issued: 8/4/2025

Due Date: 9/26/2025

# Submitted by the University of California Davis Health

This RFP is also available at: https://health.ucdavis.edu/supplychain/

All questions regarding this RFP should be directed to:

Mariah Hernandez
UCDH Procurement and Strategic Sourcing Department
Email: mlyhernandez@health.ucdavis.edu

Phone: (916) 734-5446

Questions should not be directed to any other University departments or staff. Material or substantive information provided to any bidder, as a result of questions received, will be provided to all bidders via an addendum to this RFP.



# **Table of Contents**

SECTION I – RFP INSTRUCTIONS AND TIMELINE	4
PRE-REQUISITE TO PARTICIPATE IN RFP	
SUBMISSION OF WRITTEN QUESTIONS OR REQUEST FOR CLARIFICATION	4
RESPONSES TO WRITTEN QUESTIONS	4
PROPOSAL SUBMITTAL INSTRUCTIONS	4
RFP Schedule of Events	4
ADDENDUM OR SUPPLEMENT TO REQUEST FOR PROPOSAL	5
Basis of Award	5
SECTION II – GENERAL INFORMATION	
University of California at Davis Health Profile	6
SECTION III – PROJECT BACKGROUND AND OBJECTIVES	8
BACKGROUND	
OBJECTIVES OF THIS RFP	3
RELEVANT UCDH STATISTICS	g
SECTION IV – SCOPE OF WORK	10
SECTION V – REQUEST FOR PROPOSAL FORMAT	11
Introduction	11
SECTION VI – TERMS AND CONDITIONS	
Proposal Conditions	
CONTRACT TERMS AND CONDITIONS	
AUTHORIZED SIGNATURE	



# **DISCLOSURES**

**Deviations from specifications:** Any deviation from the specifications shall be identified and fully described. The right is reserved to accept or reject quotations on each item separately, or as a whole, and to waive any irregularities in the quotation; irregularities may, however, render the quotation non-responsive.

#### Public disclosure: Responses to Become Public Records:

All materials submitted in response to this solicitation become a matter of public record and shall be regarded as public record.

#### **Designation of Confidential Information:**

The Regents will recognize as confidential only those elements in each response, which are trade secrets as that term is defined in the law of California and which are clearly marked as 'TRADE SECRET,' 'CONFIDENTIAL,' or 'PROPRIETARY.' Vague designations and blanket statements regarding entire pages or documents are insufficient and shall not bind The Regents to protect the designated matter from disclosure.

The California Public Records Act limits The Regents' ability to withhold prequalification and bid data to trade secrets or records, the disclosure of which is exempt or prohibited pursuant to federal or state law. If a submittal contains any trade secrets that a Bidder does not want disclosed to the public or used by The Regents for any purpose other than evaluation of the Bidder's eligibility, each sheet of such information must be marked with the designation "Confidential." The Regents will notify the submitter of data so classified of any request to inspect such data so that the submitter will have an opportunity to establish that such information is exempt from inspection in any proceeding to compel inspection.

#### The Regents Not Liable for Required Disclosure:

The Regents shall not in any way be liable or responsible for the disclosure of any records if they are not plainly marked 'TRADE SECRET,' 'CONFIDENTIAL,' or 'PROPRIETARY,' or if disclosure is required by law or by an order of the court.



# SECTION I – RFP INSTRUCTIONS AND TIMELINE

#### Pre-requisite to participate in RFP.

NDA is required before participation in the event. Signed NDAs must be received by **3:00PM PDT as per the Event date**. The UCDH contact person is listed below. Questions may only be sent via email.

Mariah Hernandez UCDH Procurement and Strategic Sourcing Email: mlyhernandez@health.ucdavis.edu

#### **Submission of Written Questions or Request for Clarification**

Inquiries regarding this RFP must be received by **3:00 PM PDT as per the Event date**. The UCDH contact person is listed above. Questions may only be sent via email.

# **Responses to Written Questions**

Responses to inquiries will be posted as an addendum. The addendum will contain all questions received, responses to all questions and any changes. Questions will not be identified by Bidder so please do not include any Supplier-specific inquiries. Individual questions will not necessarily be answered directly to submitter.

The addendum with responses to written questions and inquiries received on this RFP will be posted no later than **as noted in schedule of events or addendums**. All questions submitted shall be responded to as an addendum to the RFP and will be posted on the procurement website at: <a href="https://health.ucdavis.edu/supplychain/">https://health.ucdavis.edu/supplychain/</a>. The identity of the submitter of any particular question will not be disclosed. Inquiries and questions regarding this RFP will not be entertained after the **due date**.

# **Proposal Submittal Instructions**

Each Bidder is required to submit RFP by email to Mariah Hernandez at mlyhernandez@health.ucdavis.edu. Please include "RFP 08042025\_Cloud Enterprise Resource Planning (ERP) System" in the subject line.

All proposals submitted <u>must be received in the UCDH email inbox of mlyhernandez@health.ucdavis.edu</u> no later than **3:00 PM PDT on as per the Event date.** UCDH Purchasing Department will not accept proposals received after the due date and time.

#### **RFP Schedule of Events**

Event	Date
Release of Request for Proposals	8/4/2025
Deadline for NDA Pre-Requisite	8/15/2025
Deadline for Submission of Written Questions or Request for Clarification	8/25/2025
Responses to Written Questions	9/12/2025
Deadline for Submissions of Proposals	9/26/2025
Evaluation of bids, presentations, demonstrations, etc.	TBD
Completion of Proposal Evaluation*	TBD

<sup>\*</sup>This is an approximate dates and subject to change.



# Addendum or Supplement to Request for Proposal

UCDH may modify the RFP prior to the RFP due date, by issuance of addendums posted on the procurement website. Addendums will be clearly marked as such. Each addendum will be numbered consecutively and will become part of this RFP. Any Bidder who fails to receive such addendums shall not be relieved of any obligation under this quotation as submitted.

SPECIFICATIONS OR RFP REQUIREMENTS MAY BE REVISED ONLY THROUGH WRITTEN NOTICE OF ADDENDUM ISSUED BY MARIAH HERNANDEZ, UNIVERSITY OF CALIFORNIA, DAVIS, HEALTH, PURCHASING DEPARTMENT. CHANGES BY ANY OTHER INDIVIDUAL ARE NOT AUTHORIZED.

#### **Basis of Award**

An evaluation committee consisting of representatives from UCDH will evaluate the responses. Responses that do not meet the qualification criteria and scope of services will not be considered for selection.

California Public Contract Code Section 10507 et seq. require that all purchase contracts and/or agreements involving an expenditure of more than \$100,000 annually be awarded to the lowest responsible bidder meeting specifications, or else all bids be rejected. The lowest responsible bidder shall be determined based on one of two bid evaluation methodologies: (1) Cost alone, or (2) Best Value.

This bid shall be evaluated based on the Best Value method. In the Best Value method, proposals are scored based on weighted evaluation criteria of price, quality, service, performance, and other elements as defined by the University, achieved through methods in accordance with Public Contract Code Section 10507.8 and determined by objective performance criteria that may include price, features, long-term functionality, life-cycle costs, overall sustainability, required services, and the reduction of overall operating costs included in the proposal

Award(s) will be made to the overall best responsive, responsible Bidder(s) whose proposal, in the sole opinion of UCDH is deemed best able to serve the needs of UCDH contained in this RFP and who have demonstrated the ability to perform the required service in an acceptable manner. Notwithstanding any other provision of this RFP, UCDH reserves the right to: (1) waive any immaterial defect or informality; or (2) reject any or all submissions or portions thereof; or (3) reissue a RFP when UCDH determines that it is in the its best interest to do so (4) make an award to more than one vendor if in the best interest of UCDH to do so.

The evaluation committee reserves the right to contact, interview, and evaluate the respondent's references, contact and interview current clients, solicit information from any available source concerning any aspect of this proposal or response, and seek and review any other information deemed pertinent to the evaluation process.

UCDH reserves the right to reject or accept any or all proposals, to make more than one selection, or not select. Any resulting agreement will incorporate the terms, conditions, and requirements set forth in this RFP.



# SECTION II – GENERAL INFORMATION

# **University of California at Davis Health Profile**

UC Davis Health (UCDH) is composed of several major entities, including a large tertiary care delivery system and nationally ranked Schools of Medicine and Nursing. By leveraging these strengths, UCDH is improving lives and transforming health care through exceptional patient care, groundbreaking research, innovative interprofessional education, and strong partnerships with regional health care providers and the community. UCDH is also a major driver of economic growth in the Sacramento region and Northern California. According to a recent study, UCDH generates more than \$3.4 billion in annual economic output and supports over 20,000 jobs. For every employee or dollar of output directly tied to UCDH operations, the Northern California economy gains an additional 1.1 jobs or \$1.10 in output.

UCDH harnesses the full power of the entire university's nationally ranked programs and research to address today's most pressing health care challenges. The School of Medicine is ranked #8 in primary care and #51 in research by *U.S. News & World Report*. Since its founding in 2010, the School of Nursing has consistently ranked among the top 50 in the nation. UCDH benefits from collaboration across UC Davis, including with the #1-ranked School of Veterinary Medicine, the nation's #3-ranked School of Agriculture and Environmental Sciences, a top-tier College of Biological Sciences, and a highly regarded College of Engineering - all part of one of the top ten public universities in the country.

As the region's only academic health center, UCDH is committed to delivering the highest quality care, advancing medical knowledge, and training a diverse health care workforce that is responsive to community needs. UCDH encompasses the UC Davis Medical Center, the UC Davis School of Medicine, the Betty Irene Moore School of Nursing at UC Davis, and the UC Davis Medical Group.

#### **UC Davis Medical Center**

Based in Sacramento, California, the UC Davis Medical Center is a nationally recognized academic medical center where clinical care, research, and education come together to improve health outcomes.

#### Key highlights include:

- A 646-bed multispecialty academic medical center.
- Serves 33 counties across a 65,000-square-mile region from the Oregon border to Nevada.
- Recognized as one of the "Most Wired" hospitals in the country.
- Ranked the top hospital in Sacramento, #6 in California, and among the best in the nation in nine adult specialties by U.S. News & World Report.

#### Centers of Excellence include:

- UC Davis Comprehensive Cancer Center, one of only 52 National Cancer Institute-designated comprehensive cancer centers in the U.S.
- A state-of-the-art emergency department that includes the region's only Level I adult and pediatric trauma centers.
- The only verified Burn Center in Northern California.



- The internationally recognized UC Davis MIND Institute, dedicated to research and treatment for neurodevelopmental disorders.
- UC Davis Children's Hospital, a nationally ranked pediatric hospital with over 120 physicians in 33 pediatric subspecialties and the first Level I Children's Surgery Center on the West Coast, in partnership with Shriners Hospitals for Children – Northern California.
- A nationally recognized telehealth program expanding access to specialty care in underserved communities.
- The UC Davis Alzheimer's Disease Center, one of 33 NIH-funded research centers, continuously funded for 29 years with over \$80 million in research support.

# **California Tower Expansion**

Currently under construction, the California Tower is a key component of UC Davis Health's Vision 2030 capital strategy. This 14-story hospital tower and adjacent five-story pavilion will add nearly 910,000 square feet to the Sacramento campus, including 334 private inpatient rooms - over 250 of which are acuity-adaptable to flex between medical-surgical and ICU care. The tower also includes new operating rooms, imaging, burn care, pharmacy services, and rooftop helipads.

With an expected completion date in 2030, the California Tower will increase overall inpatient capacity to approximately 700 beds while meeting California's seismic safety standards. The facility is also targeting LEED Gold certification and is designed to support operational flexibility during public health emergencies or surges in patient volume.

# **UC Davis Ambulatory Services**

Ambulatory Services is a core focus area for growth and innovation at UC Davis Health. The current footprint includes 23 locations and more than 40 clinical practices across the greater Sacramento area, providing over 900,000 patient visits annually. UCDH continues to invest in expanding access and advancing outpatient care delivery to better meet the needs of the region.

On July 1, 2025, UC Davis Health opened the 48X Complex, a state-of-the-art Ambulatory Surgery Center designed to expand surgical capacity and support same-day, minimally invasive procedures. The facility enhances access to high-quality surgical services in an outpatient setting and reflects UCDH's continued commitment to shifting appropriate care out of the inpatient environment.

In September 2025, UC Davis Health will open the new Folsom Medical Office Building (FMOB), further extending access to care in a fast-growing community. The three-story facility will house a range of primary and specialty services, including exam rooms, imaging, infusion therapy, and procedural space, supporting an integrated, patient-centered model of care.

In addition to these new sites, UCDH is planning upgrades and expansions at several existing ambulatory locations over the next 18 months, bringing more services and clinical teams closer to the communities it serves.

The UC Davis Patient Contact Center (PCC), opened in 2020, supports physician practices with appointment scheduling, referral coordination, and scheduling template management. The PCC plays a key role in optimizing access, improving operational efficiency, and enhancing the experience for both patients and providers.



UC Davis Health was recently ranked among the top 10 health systems nationwide by Vizient for excellence in ambulatory care. The ranking recognizes performance across five key domains: access to care, capacity and throughput, quality and efficiency, continuity of care, and equity.

## **UC Davis Medical Group**

The UC Davis Medical Group includes more than 1,300 physicians offering nationally recognized primary and specialty care across over 150 clinical areas in the greater Sacramento region. The group continues to innovate patient care delivery by using technology to offer services in ways that best suit the needs of each patient - whether in person, via video visit, or through secure messaging via the Epic MyChart portal.

# SECTION III – PROJECT BACKGROUND AND OBJECTIVES

# **Background**

UC Davis Health (UCDH) currently operates on Infor CloudSuite v10, which will reach end-of-life in 2030. In preparation, UCDH is seeking proposals from vendors with demonstrated experience delivering Enterprise Resource Planning (ERP) solutions in healthcare settings, a proven track record of successful implementations, and a commitment to innovation and long-term support.

The selected vendor will provide a modern ERP platform that enhances operational efficiency, improves data accessibility, supports informed decision-making, and positions UCDH for continued growth and technological advancement.

# **Objectives of this RFP**

The objective of this RFP is to identify and select a cloud-based, enterprise-wide ERP solution that best meets the operational and strategic needs of UCDH, across Finance and Supply Chain Management. This RFP covers software selection only; a separate solicitation will be issued for implementation services.

The proposed ERP solution should help UCDH achieve the following goals:

- Cloud-Based ERP Platform: Deliver a modern, enterprise-wide cloud solution aligned with UCDH's long-term strategic vision.
- Automation and Operational Efficiency: Reduce manual data entry and streamline repetitive processes to improve accuracy and productivity.
- **Data Integrity and Accessibility:** Centralize and govern enterprise data to improve accuracy, visibility, and support for data-driven decision-making.
- **Modular and Configurable Design:** Provide a commercial off-the-shelf (COTS) solution that requires minimal custom development and supports configurable workflows across modules.
- **Business Continuity and Resilience:** Ensure that financial and supply chain operations remain reliable, secure, and accessible under all conditions.



- Regulatory Compliance: Support compliance with applicable standards and regulations, including Generally
  Accepted Accounting Principles (GAAP), Governmental Accounting Standards Board (GASB), Internal
  Revenue Service (IRS) guidelines, and state-specific requirements.
- **Strategic Flexibility and Al Integration:** Offer a scalable infrastructure capable of integrating emerging technologies, including the ability to develop or integrate custom Al solutions in the future.
- Audit and Transparency: Enable full audit trails and visibility into user and system activity across all transactions.
- **Supply Chain Optimization:** Enhance inventory management, demand planning, and materials flow to better support clinical operations and patient care.
- **Integrated Document Management:** Include native support for Optical Character Recognition (OCR), electronic forms, secure storage, and workflow-enabled document processing.
- Advanced Reporting and Analytics:
  - Deliver timely, accurate data to support decision-making.
  - o Provide intuitive, customizable reporting tools that require minimal training.
  - o Enable quick development of reports, UI customizations, and integrations.
  - Support integration of financial and statistical data across various sources into consolidated dashboards and executive-level reports.

#### **Relevant UCDH Statistics**

The following provides estimated current volume for scoping, sizing, and pricing:

Fiscal Year Vendor Contracts Items	July 1 - June 30 4,950 88,000
Perpetual Inventory Locations	5
PAR Locations	709
Daily PO(s) Frequency of Physical Inventories Total Procurement Spend EDI Vendors Average EDI Transactions per Day Receiving Model Backend Finance Users Backend SCM Users Approvers Requestors End Users	645 Annual \$576,156,280 556 575 Centralized 300 400 600 3,500 4,200



# **SECTION IV – SCOPE OF WORK**

UC Davis Health (UCDH) is requesting proposals for a comprehensive, cloud-based Enterprise Resource Planning (ERP) System that includes fully integrated functionality across both Financial Services and Supply Chain Management. The proposed solution must address all functional requirements outlined in Exhibit B – Bidder Response RFP 08042025\_Cloud Enterprise Resource Planning (ERP) System and include all necessary modules, features, and components to support a successful deployment.

## In Scope Functional Areas:

Financial Services (FIN)	Supply Chain Management (SCM)	General/Enterprise-Wide Features
Chart of Accounts (COA) General Ledger Tax Management Fixed Assets & Lease Accounting Treasury & Cash Management Accounts Payable Capital Projects/Project Accounting Accounts Receivable Encumbrance Accounting Fund Allocation Intercompany/Interfund Accounting Financial Planning & Analysis (FP&A), including: Operating and Capital Budgeting Forecasting Variance Analysis	Strategic Sourcing     Contract Management     Requisition Management (Requisitions & Approvals)     Procurement     Inventory Management     Receiving & Delivery     Vendor and Item Management     Mobile Inventory Management (including PAR counting and handheld support)	Accessibility and User Experience     Artificial Intelligence (AI) and/or     Robotic Process Automation (RPA)     capabilities     Regulatory Compliance and Auditability     Advanced Reporting and Analytics     System Integration Capabilities (Including API's, data     exchange, etc.)     Role-Based Security and Access Controls     Workflow Automation and Approvals     Project Team and End-User Training     Vendor Support and Product Community Access

#### Out of Scope:

The following components and services are explicitly excluded from the scope of this RFP:

- Human Resources Information System (HRIS)
- Payroll
- Customer Relationship Management (CRM)
- Benefits Administration
- Services & Components:
  - ERP Implementation Services
  - Organizational Change Management
  - Enterprise-Wide ERP Training
  - Managed Services/Staffing Backfill
  - Ancillary Hardware, Devices or Peripherals



# SECTION V - REQUEST FOR PROPOSAL FORMAT

#### Introduction

Each Bidder's response must contain agreement to the documents listed in Exhibit A and completed documents listed in Exhibit B and C.

NDA is required before participating in the event. Supplemental attachments to be provided upon completion of NDA.

Each bidder is required to agree to the documentation format and terms in Exhibit A and the subsequent appendices listed below and *attached for reference on the Open Solicitations page*.

Please provide all requested information in a brief but complete response, responding in order and identifying each response by the corresponding question number. PDF responses and/or PowerPoint presentations should only be provided to enhance responses. Failure to prepare proposals in the following required format may result in elimination from the evaluation process.

Exhibit A – UC Davis Health Master Cloud Purchasing Agreement

- a. Appendix A UC Terms and Conditions ver 04-01-25
- b. Appendix B HIPPA Business Associate Agreement (BAA) ver 08-10-21
- c. Appendix C Data Security ver 08-20-21
- d. Appendix D UCDH Statement of Work Template (SOW)

Exhibit B and Exhibit C shall contain the responses to the bid as dictated in the Excel Spreadsheets.

Exhibit B – Bidder Response (Excel)

Exhibit C – Cost Proposal (Excel)

# **SECTION VI – TERMS AND CONDITIONS**

#### **Proposal Conditions**

Notwithstanding any other provision of the RFP, bidders are hereby advised that this RFP is solicitation of proposals only and is not to be construed as an offer to enter into any contract or agreement. Thus, UCDH reserves the right to reject any or all proposals for any reason including the following.

Incomplete or non-responsive

Generally unprofessional

Late (late bids are immediately rejected)

Exceptions to terms and conditions may be grounds for elimination from consideration.

UCDH shall have the unconditional and unqualified right to withdraw, cancel, or amend this RFP at any time. Bidders shall bear all costs associated with the preparation and furnishing of responses to this RFP. UCDH, in its sole



discretion, reserves the right to determine whether any bidder meets the minimum qualification standards, to determine whether a proposal is responsive, and to select a proposal which best serves its programmatic objectives. UCDH reserves the right to negotiate a binding contract with the selected bidder.

All proposals shall be valid for a period of 180 days following the proposal submission due date.

The UCDH grants other University of California (UC) entities the right to acquire the properties and/or services from a resulting contract based on this competitively bid Request for Proposal (RFP). By submitting an RFP that results in a contract, the awarded bidder agrees to make the same bid terms and price, exclusive of freight and transportation fees, available to other University of California entities. UCDH will not be responsible for any problems or issues, which may arise between other UC entities and the awarded bidder as a result of any sales and/or purchases made.

Responses to this RFP should be made according to the instructions contained herein. Failure to adhere to RFP instructions may be cause for rejection of the proposal. A proposal which contains conditions or limitations set up by the bidder may be deemed irregular and subsequently rejected by UCDH.

False, incomplete, or unresponsive statements in the proposal response may be cause for its rejection. The evaluation and determination of the fulfillment of the RFP requirements will be UCDH's responsibility and its judgment shall be final.

UCDH reserves the right to interpret or change any provision of this RFP at any time prior to the proposal submission date. Such interpretation or change shall be in the form of a written addendum to this RFP. Such addendum will become part of this RFP and any resultant contract. Such addendum shall be made available to each agency that has received an RFP. Should such addendum require additional information not previously requested, a bidder's failure to address the requirements of such addendum in the proposal response may result in the proposal not being considered.

UCDH has, at its sole discretion, the unconditional and unqualified right to determine that a time extension is required for submission of proposals, in which case, a written RFP addendum issued by UCDH shall indicate the new submission date for proposals.

Prior to the final submission date, any bidder may retrieve its proposal to make additions or alterations. Such retrieval, however, shall not extend the final submission date.

Bidders wishing to submit proposals in response to this request do so entirely at their own expense, and submission of a proposal indicates acceptance of the conditions contained in the RFP unless clearly and specifically noted otherwise.

It is understood and agreed by UCDH and vendor that in the performance of this agreement, vendor shall be, and act as an independent contractor and not as an agent or employee of UCDH. It is expressly understood and agreed that this agreement is not intended and shall not be construed to create the relationship of agent, servant, employee, partnership, joint venture or association between UCDH and vendor. Vendor is not an employee of UCDH and is not entitled to the benefits provided by UCDH to its employees, including but not limited to, group insurance, pension plans, worker's compensation or unemployment insurance.



Bidders may not distribute any announcement or news release regarding this project without written approval by the University of California, Davis Health. Any materials to be provided to regulatory agencies, other entities, or to the public shall be submitted to the UCDH for review and distribution unless otherwise directed by a UCDH representative.

PUBLIC INFORMATION AND TRADE SECRETS - The California Public Records Act limits the ability of UCDH to withhold pre-qualification and bid data to trade secrets or records, the disclosure of which is exempt or prohibited pursuant to federal or state law. If a submittal contains any trade secrets that bidder does not want disclosed to the public or used by UCDH for any purpose other than evaluation of the bidder's eligibility, each sheet of such information must be marked with the designation "Confidential." UCDH will notify the bidder of data so classified upon receipt of any request to inspect such data so that the bidder will have an opportunity to establish that such information is exempt from inspection in any proceeding to compel inspection.

All materials submitted in response to the RFP will become the property of UCDH. All samples of work submitted as a part of this proposal will be returned at the request of the bidder. Materials may be returned, with the exception noted above for sample material, only at the UCDH's option and at the bidder's expense.

Successful awardee will be required to extend terms of the agreement to all UC locations.

All pricing proposed in the bidder submission shall be firm for the term of the Agreement.

Bidder Commitment to Sustainability: UC is committed to responsible stewardship of resources and to demonstrating leadership in sustainable business practices and thus will require Bidders to present their commitment to sustainable practices as it applies to its goods and services.

The Bidder with the best value and IT Evaluation approval shall be given the opportunity to enter contractual negotiations with UCDH if the cost is within the project funding allotment and Bidder's proposal is in compliance with all terms and conditions expressed within this RFP document. If UCDH and Bidder are unable to come to satisfactory terms, UCDH reserves its right to pursue other alternatives, including, but not limited to, awarding the opportunity to negotiate with the next lowest cost per quality point Bidder.

Several factors will influence UCDH's decision in selecting the vendor. The University may take into consideration any of the following best value criteria when awarding a best value agreement for goods, materials, and services:

- 1. The total cost to the university of its use or consumption of goods, materials, and services.
- 2. The operational cost or benefit incurred by the university as a result of a contract award.
- 3. The added value to the university, as defined in the request for proposal, of vendor-added services.
- 4. The quality and effectiveness of goods, materials, and services.
- 5. The use of more sustainable goods and materials in the manufacturing of the goods and materials and the packaging of these products.
- 6. The reliability and timeliness of delivery and installation.
- 7. The terms and conditions of product warranties, maintenance, and vendor guarantees.
- 8. The vendor's quality assurance, continuous improvement, and business resumption programs and their benefit to the university.
- 9. The vendor's experience with the timely provision of goods, materials, and services.



- 10. The consistency of quality and availability of the vendor's proposed supplies, materials, and services with the university's overall procurement program.
- 11. The economic benefits to the local community, including, but not limited to, job creation or retention and the support of small and local businesses.

The bid submission must be complete, submitted on the forms provided or in the format indicated, and comply with all specifications and legal requirements set in this Request for Proposal.

YOUR PROPOSAL MUST INCLUDE A RESPONSE TO EVERY QUESTION AND SECTION THAT REQUESTS INFORMATION - REFER TO THE SECTION AND CORRESPONDING ITEM NUMBER.

Failure to provide the information necessary to fully evaluate the bid response may result in disqualification of the bid.

UCDH reserves the right to accept, reject or waive any irregularities in any proposal and the right to reject all responses received in response to this request.

#### **Contract Terms and Conditions**

All terms and conditions of University of California Health Terms and Conditions of Purchase, (Appendix A) shall apply to any contract awarded from this solicitation for proposals. The selected bidder will be required to comply with all the terms and conditions as specified therein. A bidder's inability to comply with, or exceptions and modifications to, the terms and conditions incorporated in the said terms and conditions must be stated in its proposal and may disqualify the bidder from further consideration.

To facilitate timely award of this contract, each bidder must certify its ability to comply with the insurance requirements as outlined in Appendix A. The University will require the selected bidder to furnish a certificate of insurance, naming The Regents of the University of California as an additional insured. Such certificate of insurance shall be in a form as issued by an insurer approved by the University and shall contain an endorsement requiring not less than thirty (30) days' written notice to the University prior to any cancellation or modification thereof. Thereafter, a certificate evidencing the renewal of each such policy shall be furnished to the University at least ten (10) days prior to the expiration of the term of said policy. Failure to comply with this requirement may result in cancellation of any contract resulting from this request for proposal.

The University reserves the right to adjust the minimum insurance limits specified in Appendix A, based on the overall risk assessment of the project. Each bidder must provide evidence of its current coverage with its proposal.

The final contract with the selected bidder will be prepared by the University of California, Davis, Health System's Business Contracts and will incorporate this Request for Proposal, the submitted proposal, and Exhibit A documentation.

Bidder shall be solely responsible for the conduct and control of the work to be performed by Bidder under this agreement. Bidder's services for UCDH shall be performed in accordance with currently approved methods and ethical standards applicable to vendor's professional capacity.

Any order resulting from this Request for Proposal shall be subject to the examination and audit by the California State Auditor for a period of three years after final payment under this order. The examination and audit shall be confined to



those matters connected with the performance of the contract, including, but not limited to, the cost of administering the contract.

All agreements resulting from this RFP shall be construed and enforced in accordance with the laws of the State of California.

The Bidder shall not maintain or provide racially segregated facilities for employees at any establishment under the Bidder's control. The Bidder agrees to adhere to the requirements set forth in Executive Orders 11246 and 11375, and with respect to activities occurring in the State of California, to the California Fair employment and Housing Act Government Code section 2900 et seq.). Expressly, the Bidder shall not discriminate against any employee or applicant for employment because of race, color, religion, sex, national origin, ancestry, medical condition, marital status, age, physical and mental handicap regarding any position for which the employee or applicant for employment is qualified, or because he or she is a disabled veteran or veteran of the Vietnam era. The Bidder shall further specifically undertake an outreach effort in regards with the hiring, promotion and treatment of minority group persons, women, the handicapped, and disabled veterans and veterans of the Vietnam era. The Bidder shall communicate this policy in both English and Spanish to all people as concerned within its company, with outside recruiting services and the minority community at large. The Bidder shall provide the University on request a breakdown of it labor force by groups, specifying the above characteristics within job categories, and shall discuss with the University its policies and practices relating to its programs.

# **Authorized Signature**

Company Name:

Please complete the vendor contact information requested below:

Company Namo.	Contact Forcer File.		
Federal Employer Identification #:	Contact Email Address:		
Main Phone Number:	Contact Phone Number:		
I certify that I am authorized to sign conditions described herein.	on behalf of the organization I represent for this	offer and agree to all terms and	
	Authorized signature	Date	

Contact Person/Title:

